

VIJAY JAIN & CO.

COMPANY SECRETARIES

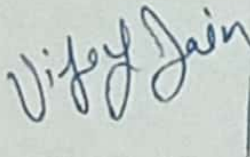
To,

The Board of Directors
Suraj Industries Limited

Sub: Proposed Preferential Issue by Suraj Industries Limited ("the Company") in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018

In connection with the proposed issuance of up-to 16,55,172 Equity Shares and 5,51,724 Fully Convertible Warrants, at an issue price of Rs. 145/- per Equity Share/ Warrant, to allottee(s) belonging to Promoter & Promoter Group and Non-Promoter Category, by way of preferential issue on a private placement basis (hereinafter 'proposed preferential issue') as approved by the Board of Directors of the Company in their meeting held on March 29, 2022 and in terms of sub-para 2 of para 163 of Part III of chapter V of the Security and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended (the "ICDR Regulations"), we hereby certify that the proposed preferential issue is being in accordance with ICDR Regulations, as applicable to the preferential issue

Thanks and Regards



CS Vijay Jain
Practicing Company Secretary
Membership No. 50242
COP No. 18230

Date: 31.03.2022
Place: New Delhi
UDIN- A050242C003402976

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